



Paradise

Paradise Entertainment Limited

(Incorporated in Bermuda with limited liability)

1180.HK

2026 Interim Results Presentation

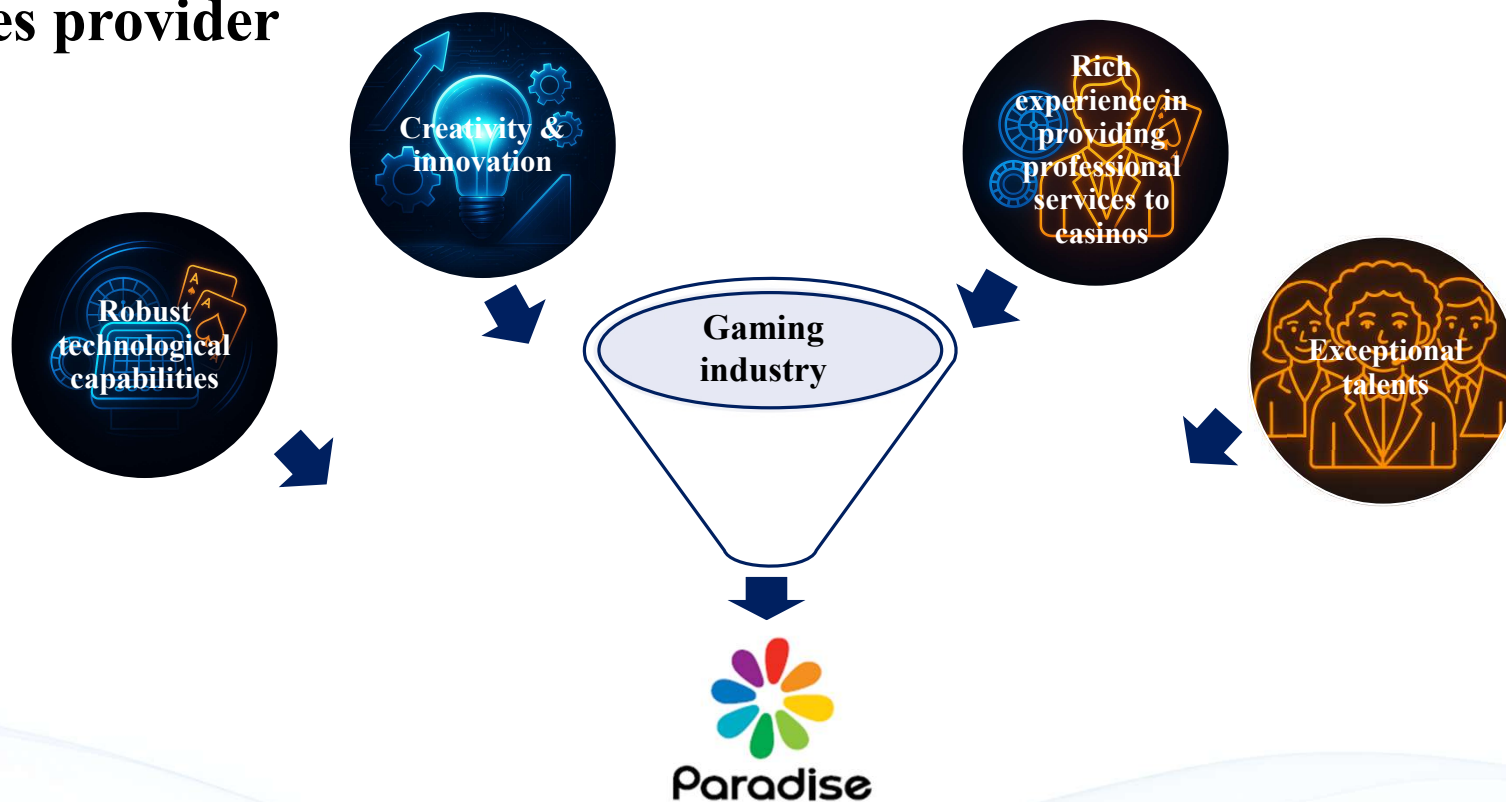
27 August 2026

Agenda

- 1 Key Messages
- 2 Results Highlights
- 3 Electronic Gaming Equipment and Systems
- 4 Discontinued operation
- 5 Key Supporting Data for Macau Market
- 6 Contacts Information

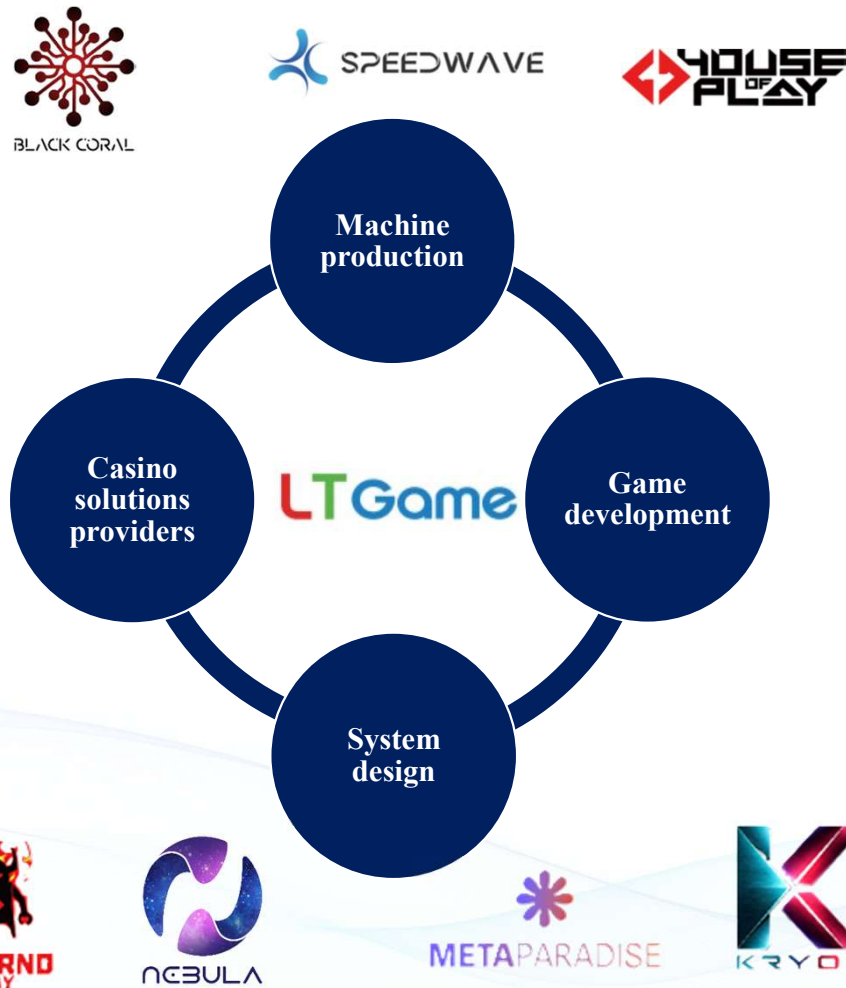


A leader in gaming product innovation and reputable casino services provider



- Enhance game efficiency
- Optimise operations
- Bring patrons an experience of the perfect harmony of high technology and gaming

A leading supplier and innovator of gaming products



Our products



LMG



ETG



Slot



GameView



Casino management system



AI and robot



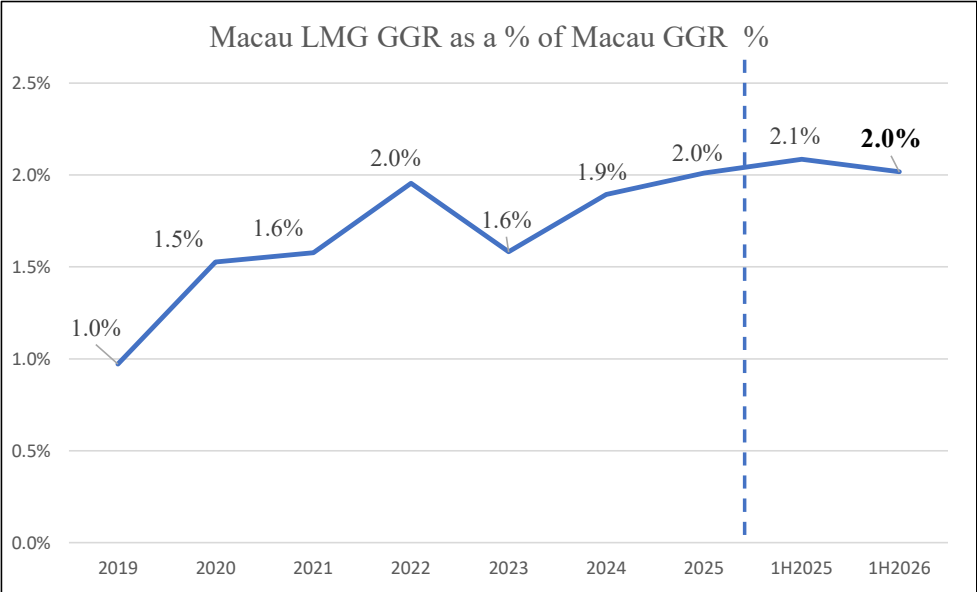
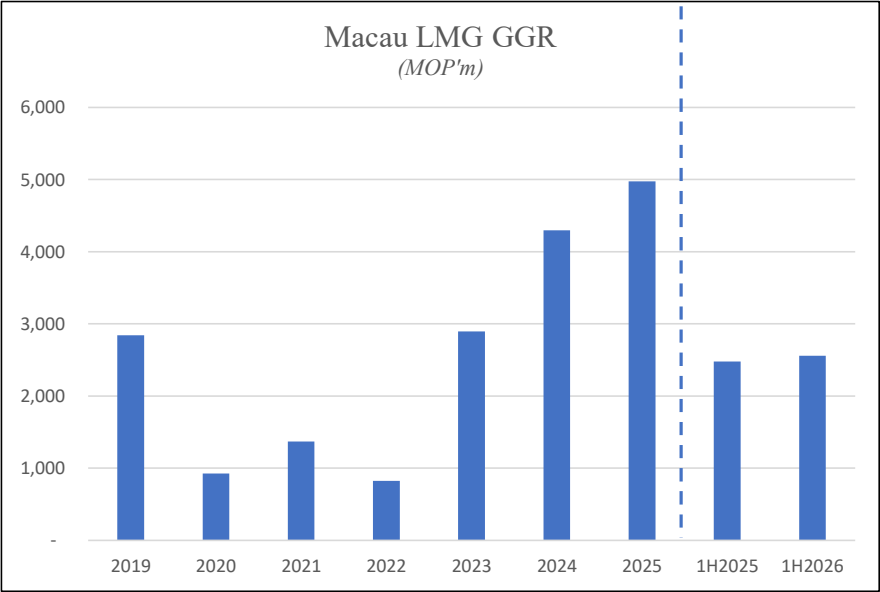
Cabinet



Game

Capitalising on Macau’s structural LMG growth & outperformance

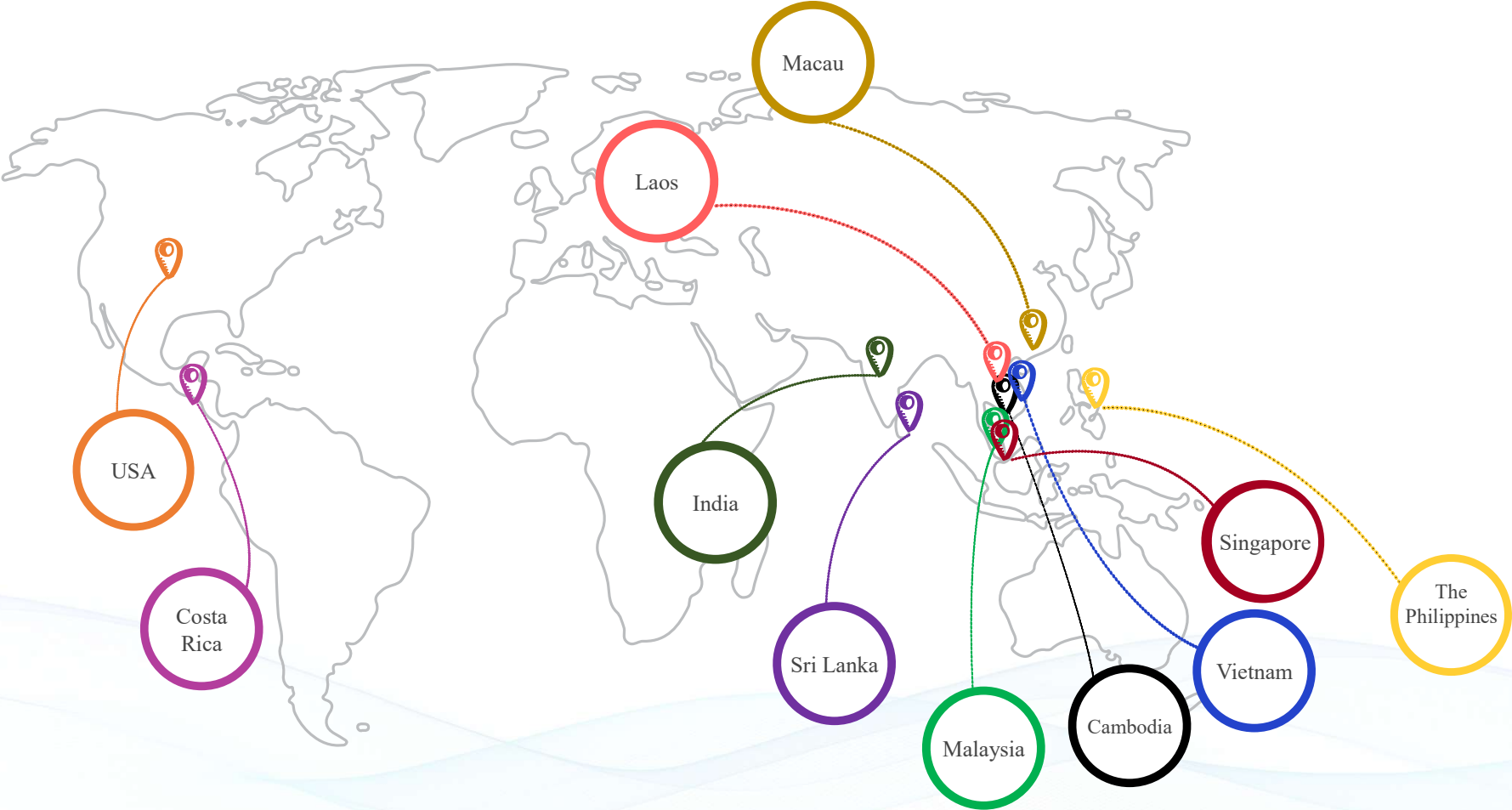
LMG is capturing significant market share, reinforcing our position as a leading supplier in a high-growth market



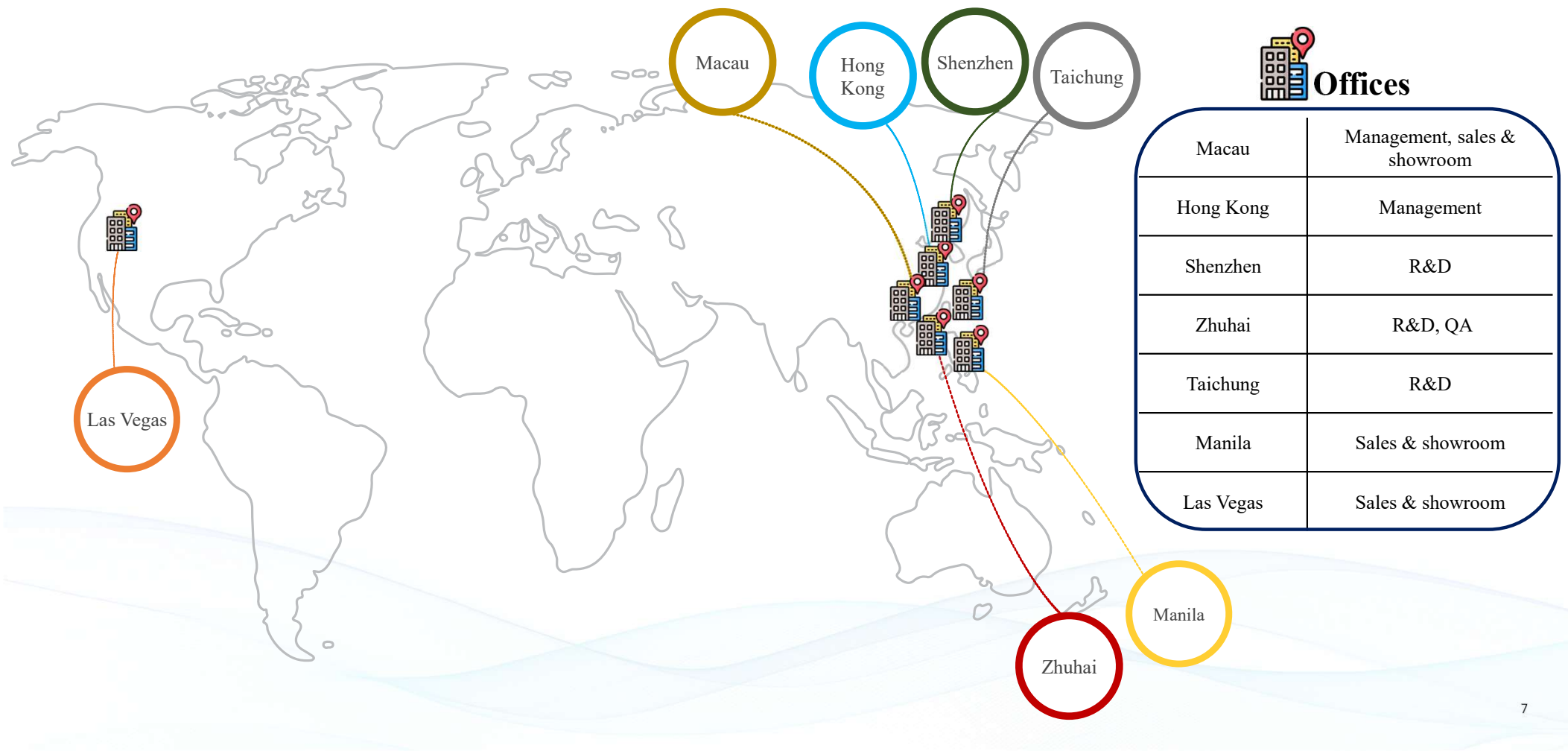
- LMG share of total Macau GGR rose from 1.0% in 2019 to a sustained 2.0% in 1H2026, a doubled GGR contribution
- Growing contribution of LMG to Macau GGR signifies that LMG is gaining importance in Macau gaming industry, benefitting us as a leading supplier

Source: DICJ

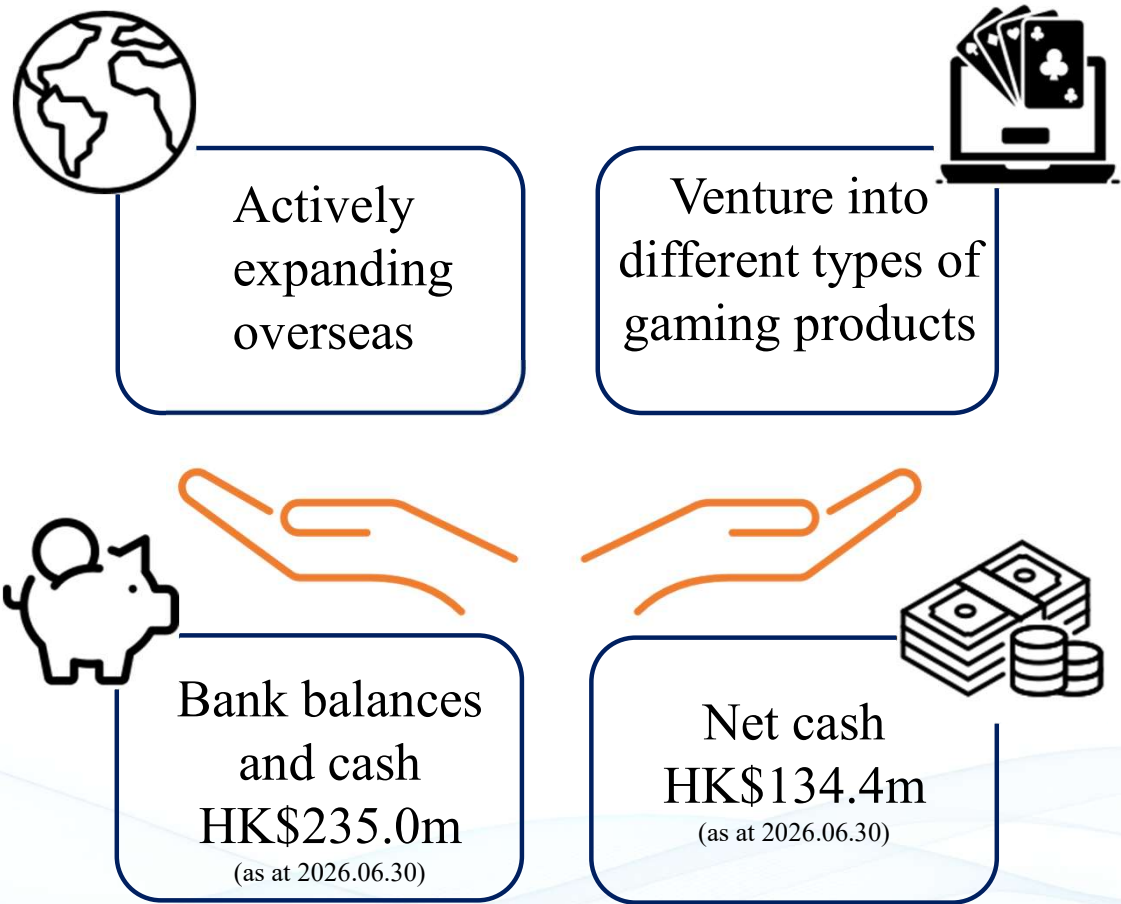
Gaming products appeal to overseas markets with footprint expanding



Strategic office locations to serve global customers



Actively looking for new growth impetus underpinned by strong financial position



Highly acclaimed professional service provider to casinos



- Provide professional advisory and other services to a casino operated by a Macau gaming concessionaire
- Look to leverage our expertise to expand further in this area



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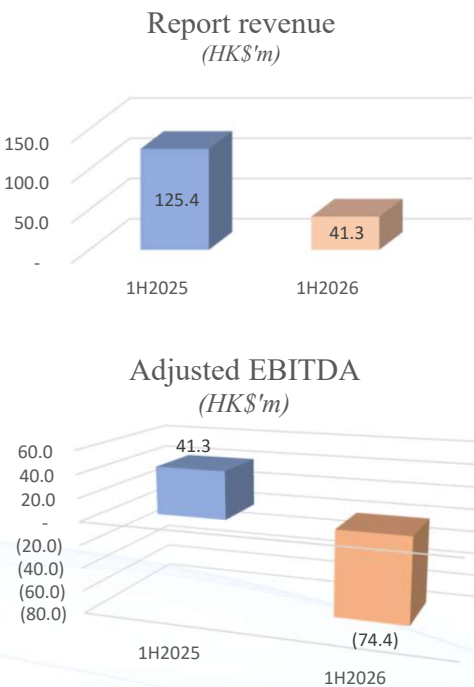
1H2026 Results Summary

	1H2026	1H2025
Reported revenue (HK\$'m)	41.3	125.4
- <i>Electronic gaming equipment and systems</i>	32.3	125.4
- <i>Professional advisory and other services</i>	9.0	-
Adjusted EBITDA (HK\$'m)	(74.4)	41.3
(Loss) profit for the period (HK\$'m)	(82.6)	29.0
Basic (loss) earnings per share (HK cents)	(6.8)	2.3

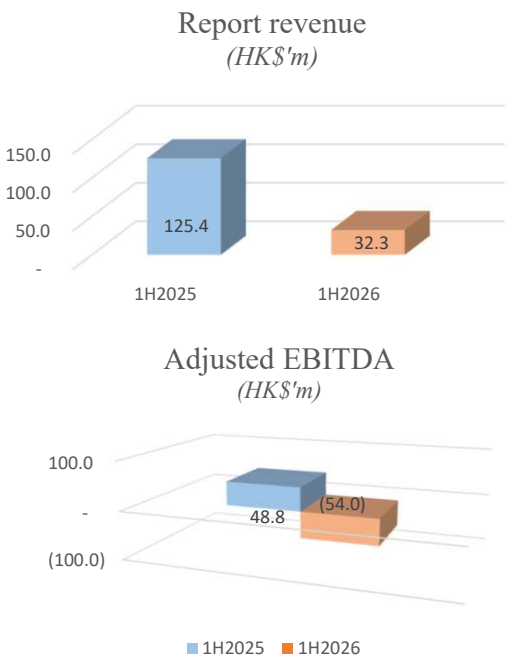
Remark: Results from a discontinued operation is excluded in the above table.

Reported revenue and Adjusted EBITDA

The Group



Electronic gaming equipment and systems



Delay in purchase of LMG in anticipation of our new version of LMG system ("Black Coral") which is set to be launched in 2nd half of 2026 or early 2027

Professional advisory and other services

Reported revenue
HK\$9.0m

Adjusted EBITDA
Loss of HK\$6.1m

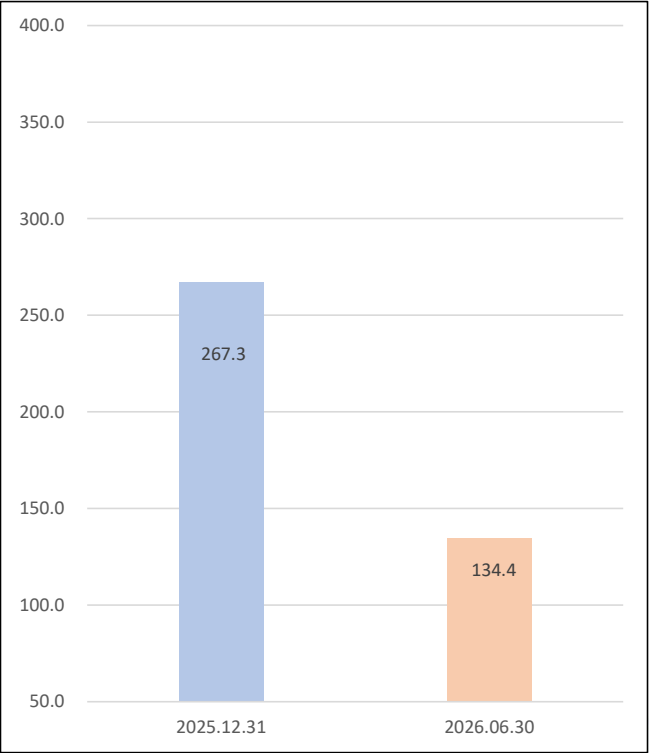
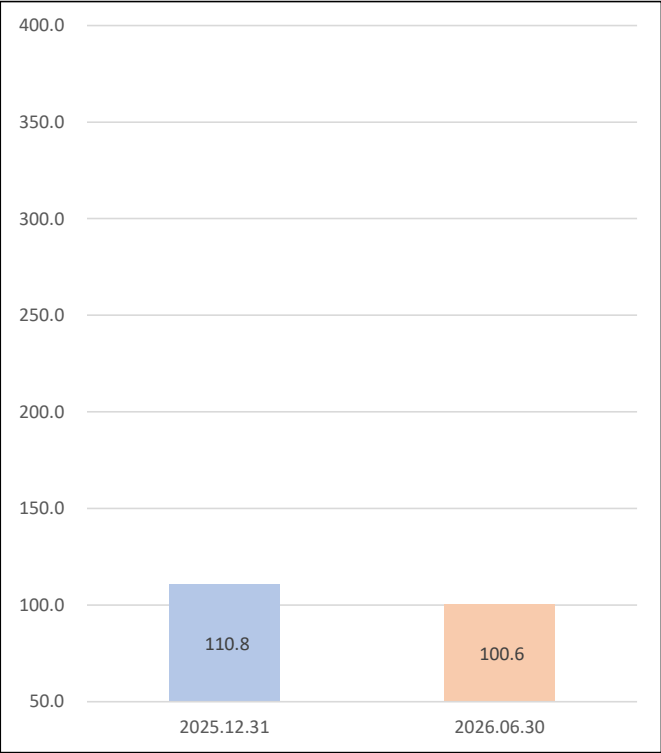
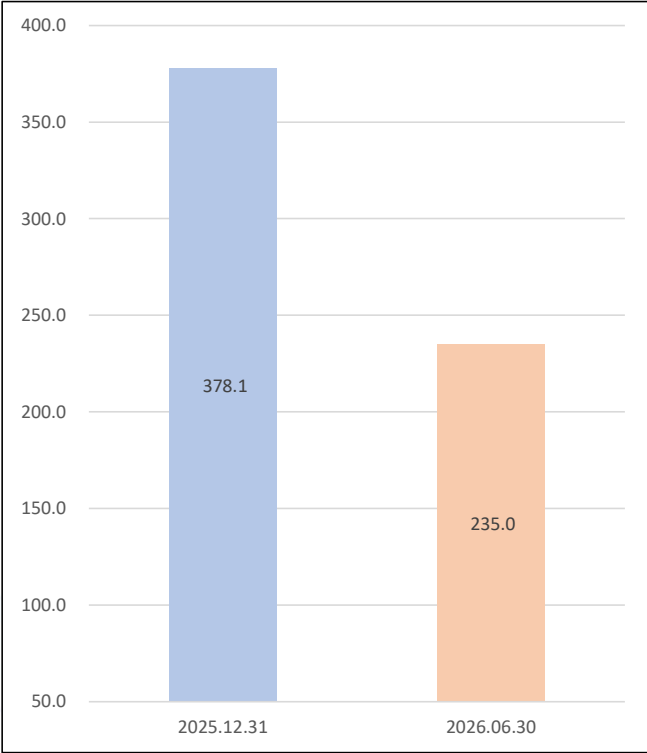
Leveraging deep operational experience to provide professional advisory and other services to a casino operated by a Macau gaming concessionaire

Robust financial footing

Bank balance and cash
(excluding pledged deposits)
(HK\$ 'm)

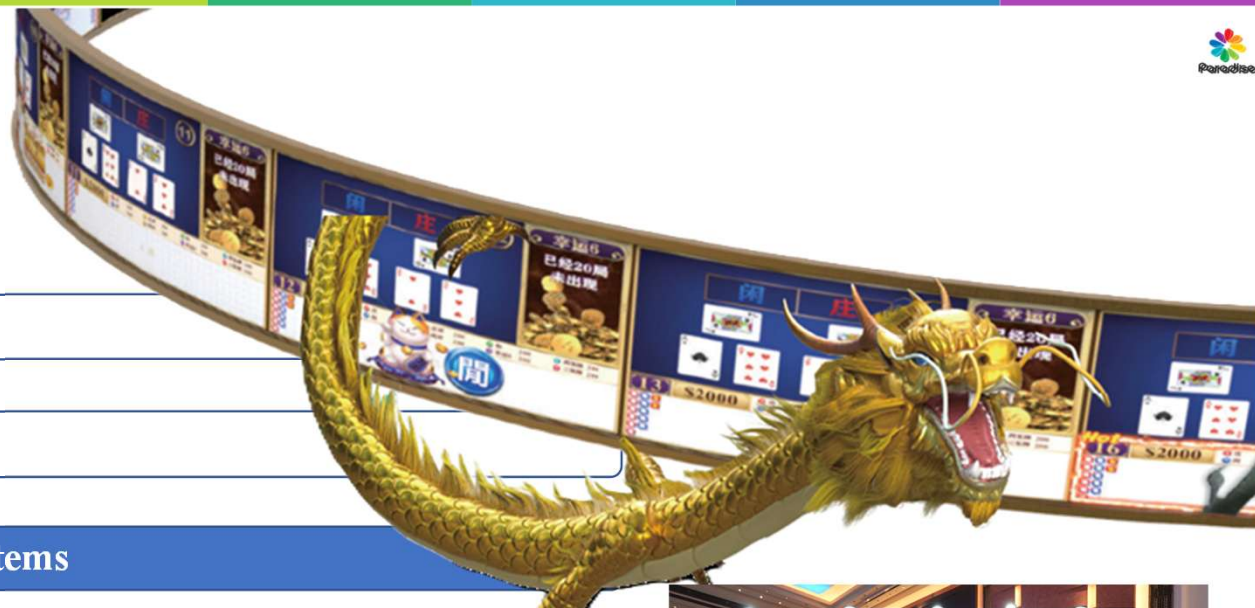
Outstanding indebtedness
(HK\$ 'm)

Net cash
(HK\$ 'm)



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Business outlook remains optimistic despite short term volatility

Reported revenue in 1H2026

➤ Macau - HK\$30.3m

- Sale of electronic gaming machines;
- Sale of other gaming equipment and systems; and
- Provision of upgrading services to LMG terminals and other services

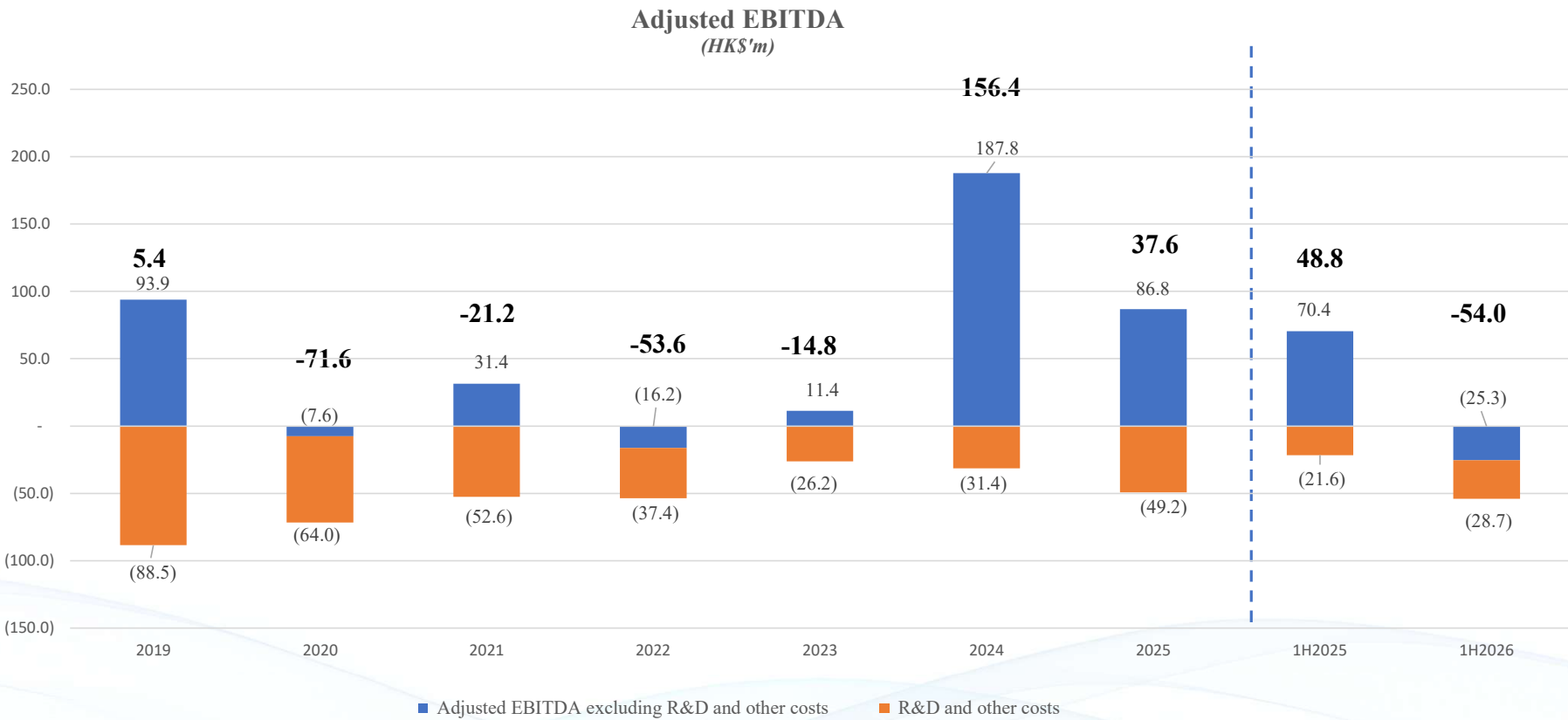
➤ Overseas - HK\$2.0m

- Mainly sale/leasing of slot machines and gaming systems in Asia markets other than Macau

Outlook

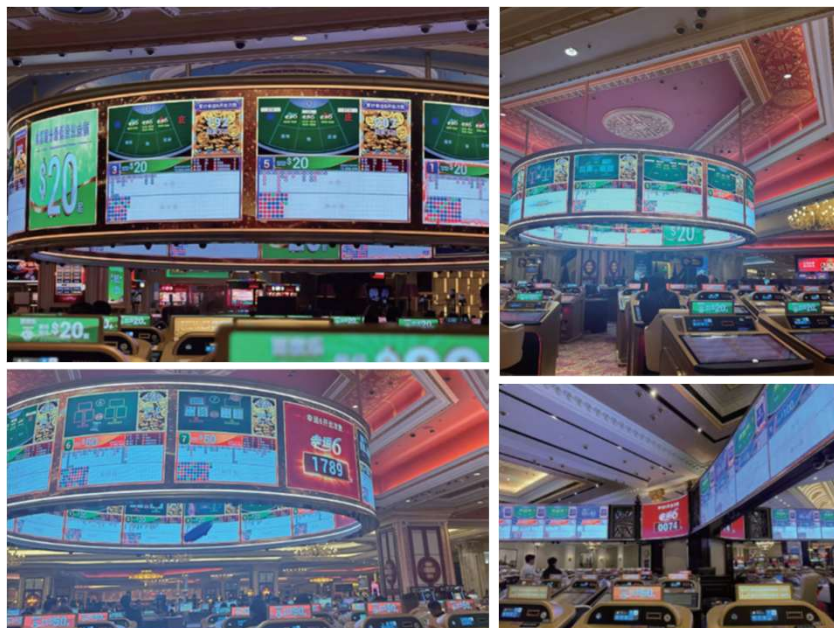
- New version of LMG systems (“Black Coral”) and new collection of games to be launched are poised to drive new and replacement demand for LMG, slot machines and ETG machines
- Peripheral gaming products continue to gain traction
- Active overseas expansion to capture tremendous market potential

Invest for future growth



New and replacement demand bode well for future performance

LMG



BLACK CORAL



- Around 5,000 LMG in operation in Macau
- New version of LMG system (“Black Coral”) set to spur replacement demand
- Capability of enhancing operational and cost efficiency for casino operators underpins new demand

- Incorporate advanced technological features, including integrated analytics and widgets that present historical and real-time gameplay data in a clear and accessible format, enhancing player engagement and the overall gaming experience

Groundbreaking games set to redefine casino gaming experience

LTGame

GAMES

ETG Games

Slot Games

Casual Games

Diverse gaming products to satisfy customer needs and preferences



- next-generation slot ecosystem
- designed to seamlessly connect players, casino operators, and game developers
- creating a dynamic network that fosters collaboration and game content diversity



METAPARADISE

- forward-looking model for progressive gaming experiences
- offering new opportunities for investors to engage with the sector
- supporting the development of cutting-edge technologies and content



- powerful multi-game platform built to showcase a diverse portfolio across multiple LT Game devices and cabinets
- delivering unmatched flexibility, seamless performance, and a consistently engaging player experience



Diverse gaming products to satisfy customer needs and preferences



- An innovative slant-top cabinet newly designed for our new LMG machines and other ETG machines
- Games can be switched simply by changing the top device, offering maximum flexibility to casino operators



- GameView - The Group's signature product series that is dominating Macau's market
- Products series include:
 - ❖ GameView Horizon, GameView Personal and GameView Table, etc.



GameView Table
Enhance baccarat gaming experience with cutting-edge animation technology



GameView Personal
Able to show real-time results & marketing promotion tools

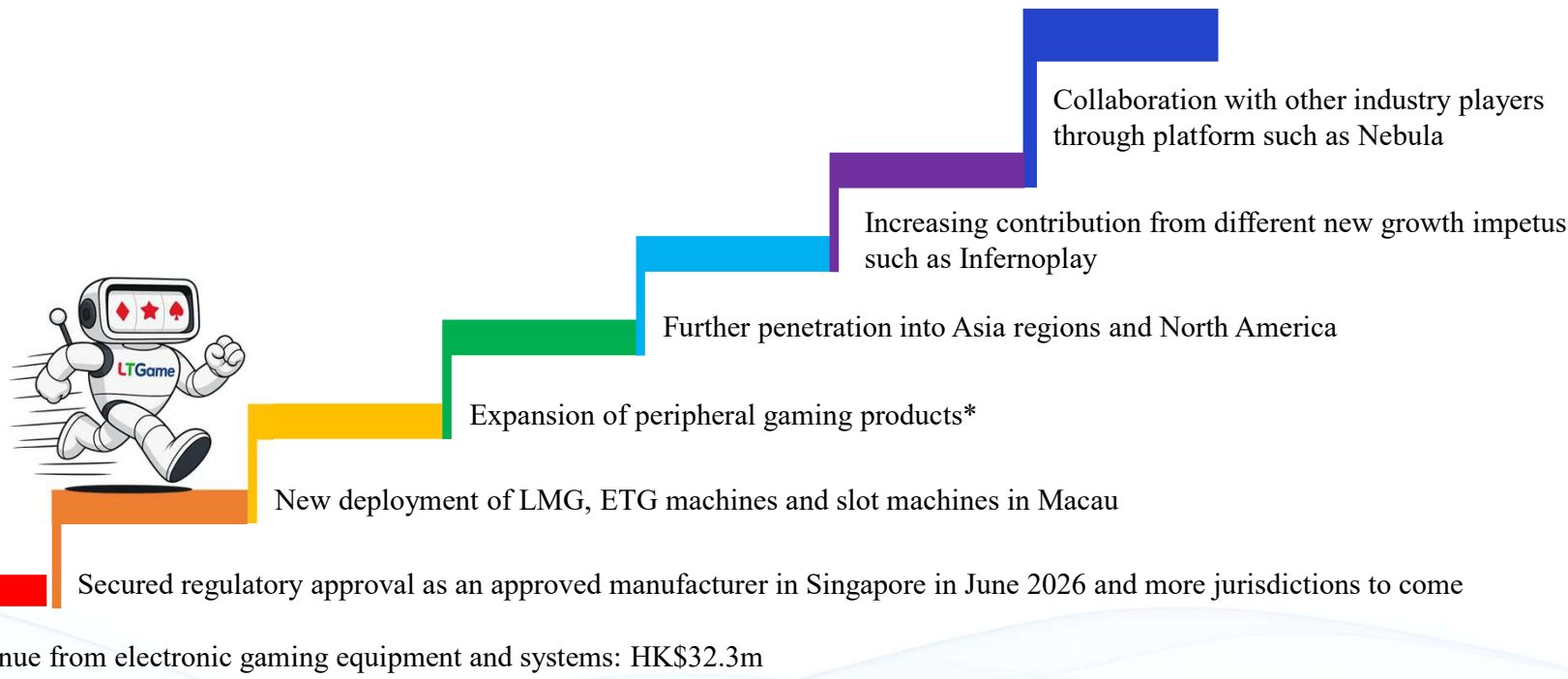


GameView Horizon
Use GameView LED Display to deliver customised engaging content for video walls and stadium games



Growth initiatives ensure promising outlook

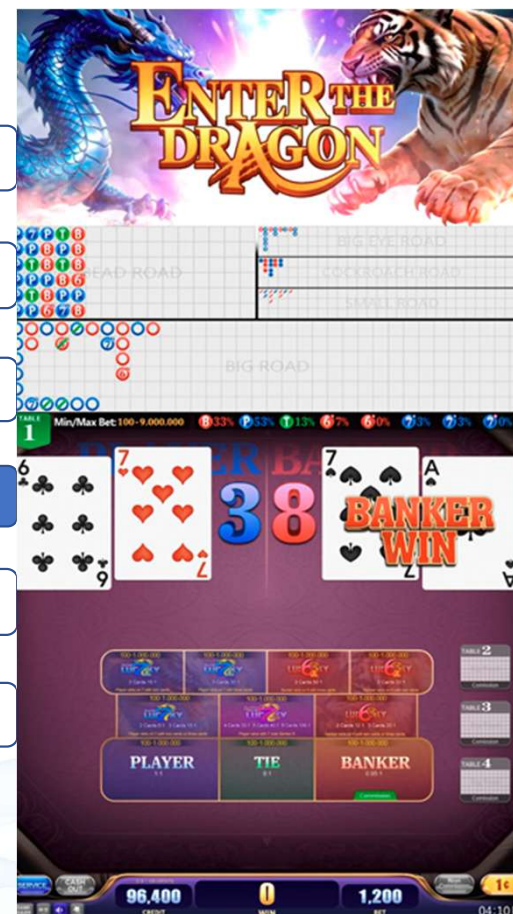
A promising future for the segment



* Include side betting, ancillaries, accessories, card shoes, and GameViews, etc.

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Cessation of provision of casino management services at Casino Kam Pek Paradise in Macau

- 9 June 2025 – The Group was advised that the service agreement for the Group's provision of casino management services at Casino Kam Pek Paradise would not be renewed or extended upon its original expiry date of 31 December 2025
- November 2025 – The Group was further advised that the business operations of the casino would be terminated on 2 December 2025
- 2 December 2025 – The Group ceased to provide casino management services at the casino and the casino ceased operations on the same date



Cessation of provision of casino management services at Casino Kam Pek Paradise in Macau

Casino Kam Pek Paradise	1H2025
Average no. of gaming tables in operation	30
Total GGR	HK\$698.9m
Traditional gaming tables GGR/table/day	HK\$65,000
LMG gaming tables GGR/table/day GGR/terminal/day	HK\$242,900 HK\$2,497
Blended tables GGR/table/day	HK\$124,300
Slot machines and ETG machines GGR/unit/day	HK\$1,396

1H2025

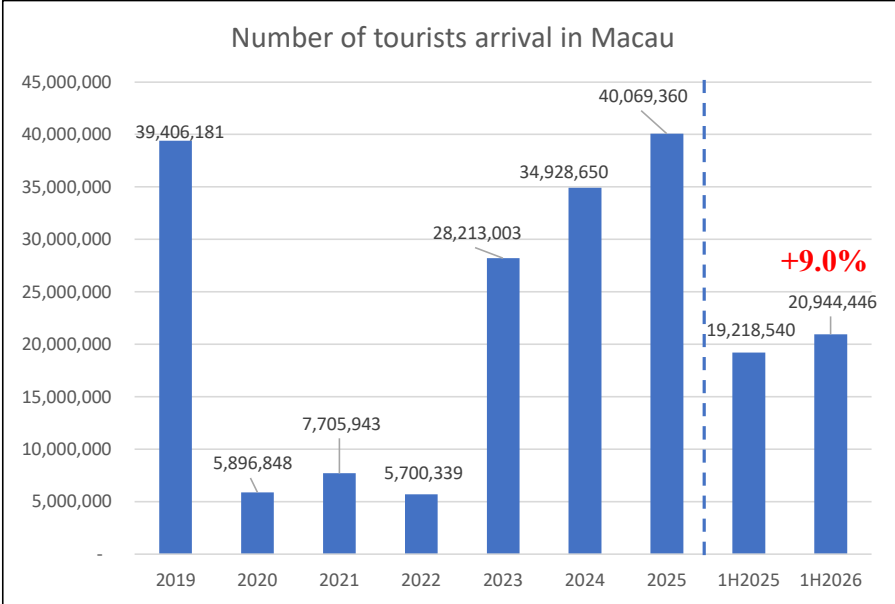
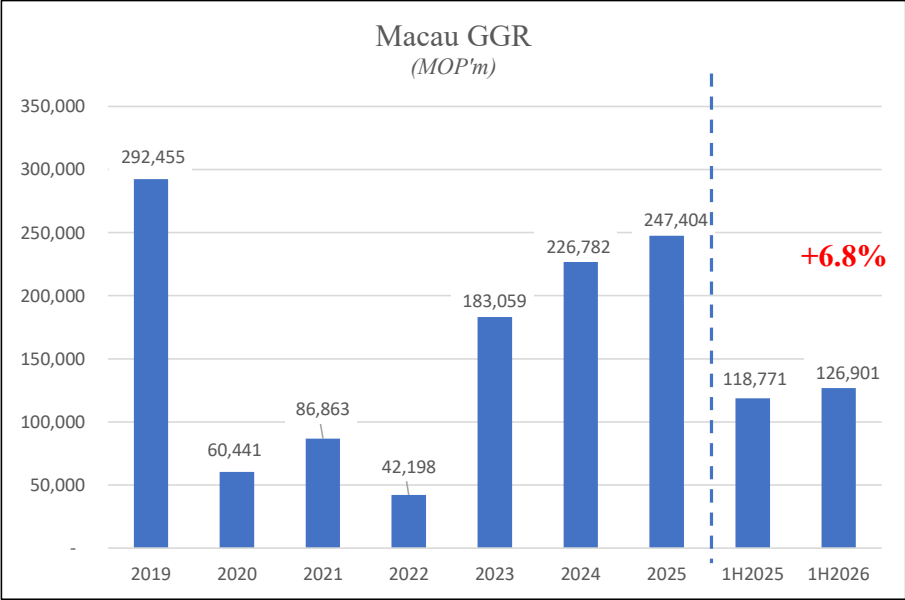
- ❑ Reported revenue: HK\$382.6m
- ❑ Profit for the period: HK\$148.8m

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Tourist foot traffic drives GGR growth



Macau tourism and gaming industry bolstered by:

- Favourable visa policies
- Improvement in regional connectivity
- Enhancement in tourism infrastructure and non-gaming investments and events

Source: DICJ / Government of Macao Special Administrative Region Statistics and Census Services

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Contacts information



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